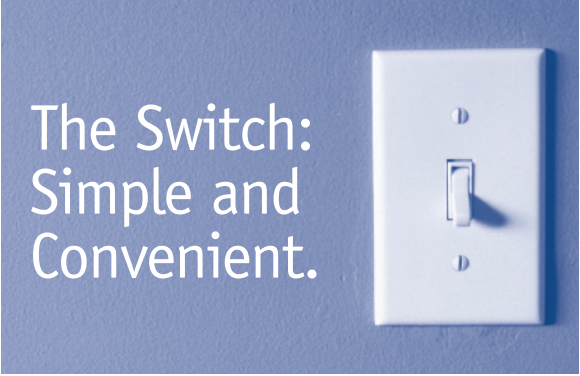


Make the switch to Acadia Federal Credit Union

If the only reason you haven't opened an Acadia Federal Credit Union checking account is because it's a hassle to close your old one, our hassle-free Switch Kit has been designed to make the switch simple and convenient. You may apply for a Visa Debit Card, transfer your Direct Deposit, Automatic Withdrawals, and close your checking account... all with this kit. Just complete the short forms on the inside, mail or drop them off to us and we'll take care of the rest!



Here's how you do it ...

1. Open an Acadia Federal Credit Union Checking Account

Apply for your Acadia Federal Credit Union checking account. Once we receive the completed New Account Application, we'll process it and if accepted, send you a welcome letter with your account information and applicable disclosures. (You will need to open a savings account with us first if you don't already have one.)

2. Get a Visa Debit Card

Complete the application for your Visa Debit Card. Once we receive the application, we will process it, and if accepted, send you a card and the Electronic Funds Transfer and Cardholder Agreement and Disclosures

3. & 4. Transfer your direct deposit and change your automatic withdrawals

Complete the Direct Deposit and Automatic Withdrawal forms. We will mail the Direct Deposit form to the company or organization that is automatically depositing funds into your existing checking account. We'll also mail the Automatic Withdrawal form to all companies or organizations like Student Loan Guarantors that are taking withdrawals from your existing account. Write your new account number on the forms. We have included extra copies of the forms, but feel free to make additional copies as necessary. The forms are also available on our website, www.acadiafcu.org.

5. Close down your old checking account

Once your Direct Deposit and/or Automatic Withdrawals start coming to your new Acadia Federal Credit Union checking account, and you know all your checks have cleared your old checking account, mail the Closure Request to your previous institution and any remaining balance will be sent to your new checking account.

Questions:

If you have any questions about moving your account to Acadia Federal Credit Union, please call us at 1.855.MY.ACADIA (692.2334).

Switch Kit



SERVING OUR COMMUNITIES
Aroostook, Hancock, Penobscot, Piscataquis, and Washington counties

Find us on  |  Instagram

acadiafcu.org
1.855.MY.ACADIA (692-2234)

Federally Insured by NCUA

Rev. 10/21



Switch Kit



1. Open an Acadia FCU Checking Account

You must have a savings account already established. Your checking account will be added to your existing membership at Acadia FCU.

Account Holder Name

Social Security # Date of Birth

Address

City, State, Zip

Telephone Number Email Address

Joint Owner Name

Social Security # Date of Birth

Address

City, State, Zip

Telephone Number Email Address

Please open a checking account for me at Acadia Federal Credit Union.

Please send the following information to me *(check if desired)*:

Digital Banking and CUe-StatementsSM

Bill Pay

Visa Credit Card[®]

X
Account Holder Signature Date

X
Joint Owner Signature Date

In order to add a checking account to a joint membership, both owners must sign.
I/We hereby consent to the necessary credit investigation in connection with the application and grant permission for its reproduction. I/We warrant that all information is true and complete.

2. Get a Debit Card

Account Holder Name

Social Security Number

Mother's Maiden Name

Joint Owner Name

Social Security Number

Mother's Maiden Name

Address

City, State, Zip

Home Phone Date of Birth

Business Information

Employed By

Position Business Number

Address

City, State, Zip

(For Internal Use Only)

Credit Union Checking Account #

I/We hereby apply for a Visa Debit Card. I/We understand that if this application is approved, the Credit Union will send me/us the Electronic Funds Transfer and Cardholder Agreement and Disclosures which govern the use of the Visa Debit Card. By using the Visa Debit Card issued by the Credit Union upon approval of this application, I/we signify our Agreement to be bound by the terms of the Electronic Funds Transfer and Cardholder Agreement and Disclosures.

X
Account Holder Signature Date

X
Joint Owner Signature Date

In order to issue a card to either signer of a joint account, both owners must sign.

3. Transfer Your Direct Deposit

You may be required to complete an additional form from your company or organization.

Name

Daytime Phone #

Name of Payer (employer, investment company, etc.)

Address

City, State, Zip

Previous financial institution Direct Deposit was sent to:

Name of Institution Type of Account

Address

City, State, Zip

New Financial Institution Information:

Acadia Federal Credit Union
9 East Main St.
Fort Kent, ME 04743
ROUTING #211287748

Credit Union Checking Account #

Deposit Amount: Full Partial \$_____.

Direct Deposit Change AUTHORIZATION

I hereby authorize my Direct Deposit to be sent to my Acadia Federal Credit Union checking account and my previous institution notified.

Please make this effective _____ (date).

X
Signature Date

4. Change Your Automatic Withdrawals

(preauthorized withdrawals, like student loan payment)

Name

Daytime Phone #

Name of Company

Address

City, State, Zip

Previous financial institution payments were withdrawn from:

Name of Institution Type of Account

Address

City, State, Zip

Amount of Withdrawal

New Financial Institution Information:

Acadia Federal Credit Union
9 East Main St.
Fort Kent, ME 04743
ROUTING #211287748

Credit Union Checking Account #

Automatic Withdrawal Change AUTHORIZATION

I hereby authorize you to redirect future preauthorized Automatic Withdrawals from my Acadia Federal Credit Union checking account. Please make this effective _____(date). I will review all transfers when completed.

X
Signature Date

5. Close Your Old Checking Account

(Forward to previous financial institution)

Account Holder Name

Social Security # Daytime Phone #

Joint Owner Name

Previous financial institution with checking account

Name of Institution Account

Address

City, State, ZIP

Checking Account #

Please Make Checks Payable to

Account Holder's Name

For Deposit Only to:

New Credit Union Checking Account Number

Mail to:
Acadia Federal Credit Union
9 East Main St.
Fort Kent, ME 04743
ROUTING #211287748

IMPORTANT: Please read.
I hereby authorize the closure of my checking account and the forwarding of funds to Acadia Federal Credit Union. I certify that all my checks have cleared the account to be closed and all direct deposits and automatic withdrawals have been stopped.

X
Account Holder Signature Date

X
Joint Owner Signature Date

detach and forward to previous financial institution